#### Population survey on tourism in the Ahrntal holiday region - 2024

#### Summary and conclusion

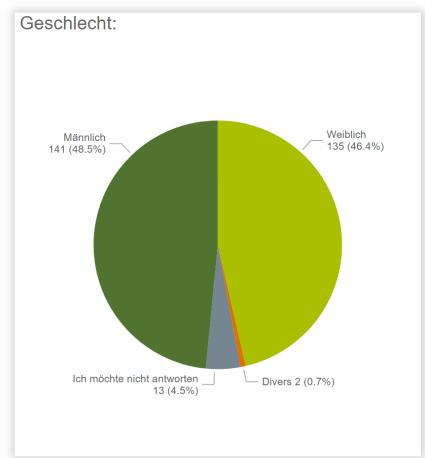
Responses: 291; not representative (would have needed 372); nevertheless, it gives a picture of the mood of the population

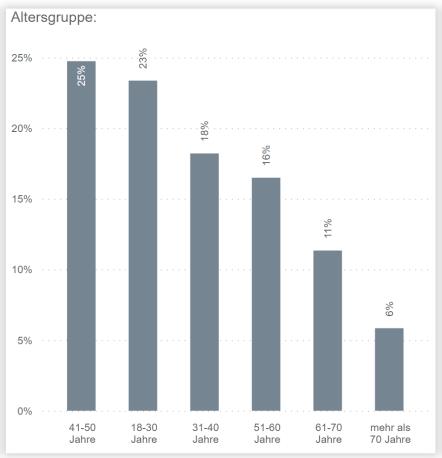
- Survey was sent to randomly selected citizens of the municipalities of Campo Tures, Selva dei Molini, Valle Aurina and Predoi
- Most responses from the municipality of Valle Aurina (52%), followed by Campo Tures (35%), the municipality of Selva dei Molini (9%) and the municipality of Predoi (4%).
- Approx. 70% of responses from people who have never worked in tourism or no longer work in tourism
- Approx. 65% of respondents rated the role of tourism for the future development of the area as important or very important; approx. 7% felt it was not important or not at all important, the remaining approx. 25% neutral
- The affordability of house and flat prices (purchase) and the rental prices for flats and houses are rated negatively in the municipalities; traffic congestion is perceived as rather negative; in contrast, the quality of the public transport and the connection of the periphery to the urban area are rated very positively;
- Influence of tourism on the quality of life in the municipality of residence: approx. 45% see the influence as positive or very positive (the advantages outweigh the disadvantages); approx. 20% see it as negative or very negative (the disadvantages outweigh the advantages); the remaining approx. 34% are neutral
- Aspects which, according to respondents, are taken into account in tourism activities within the destination:
  - o Preservation of culture and tradition
  - Regional products
  - o Avoiding traffic and promoting public mobility
- Aspects which, according to the interviewees, are NOT/BARELY taken into account in tourism activities within the destination:
  - Waste avoidance
  - o Reduction of water consumption
  - o Control of the number of visitors
- Infrastructure/services of the destination that are used several times a year:
  - Hiking trails/winter hiking trails

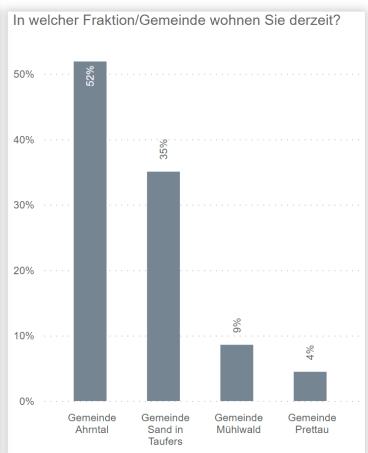
- o Public transport
- o Cable Cars
- Impact of tourism in the destination. Tourism...
  - o ...causes high traffic congestion
  - o ... contributes to the rising cost of living
  - o ... causes environmental pollution and noise pollution
  - o ... contributes to the maintenance of infrastructure (e.g. ski lifts, sports facilities)
  - o ....contributes to a wider range of leisure activities.
- Future challenges of tourism in the destination:
  - o Protection of nature and landscape
  - o Focus on more quality instead of quantity
  - o Preservation of culture and tradition

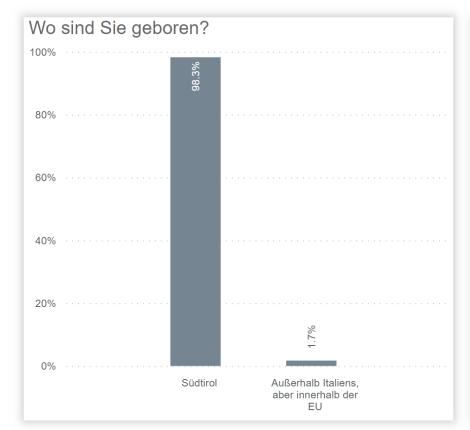
**Conclusion:** Fields of action "Protection of nature and the environment" as well as "preservation of culture and customs" are important for the region; sustainable development also helps to increase quality.

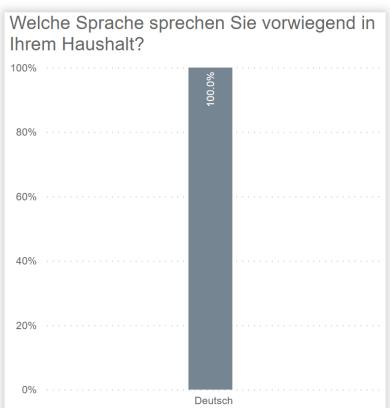
The attitude towards tourism is better than expected; it is particularly positive that many of those surveyed also recognise the positive aspects of tourism, even though they do not (or no longer) work in tourism.

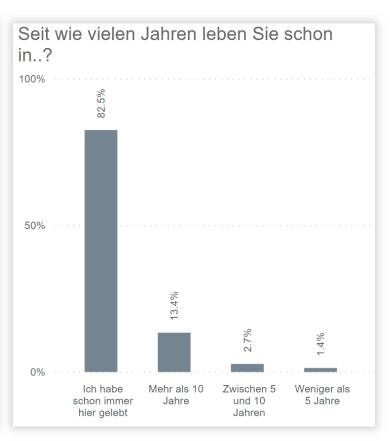




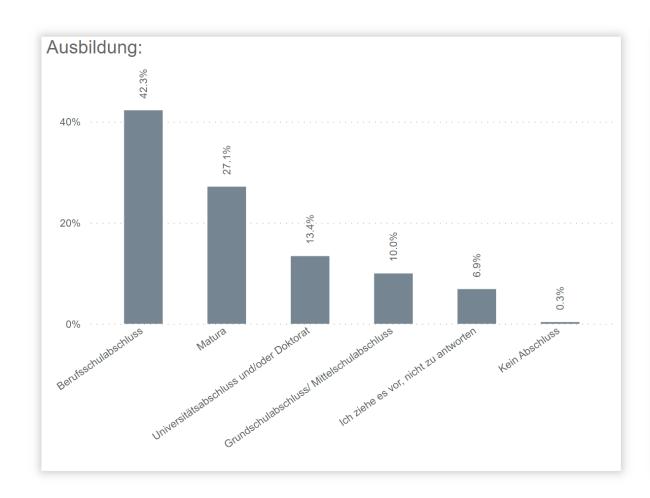


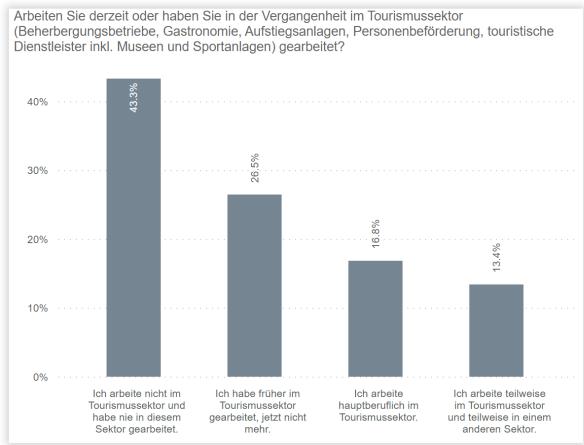


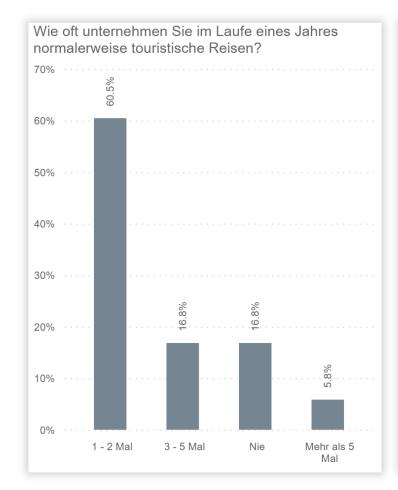


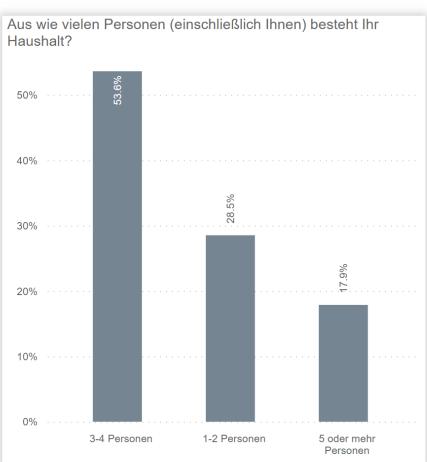


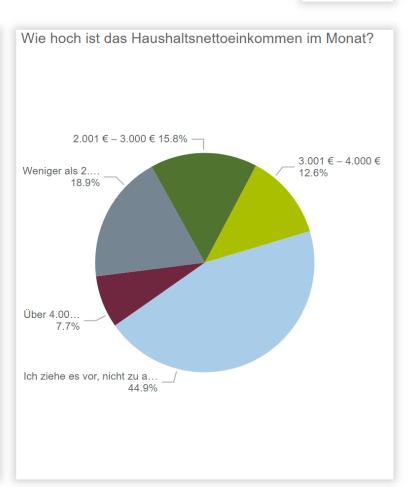




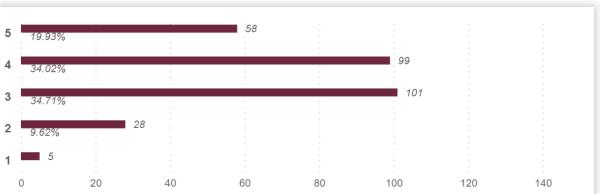




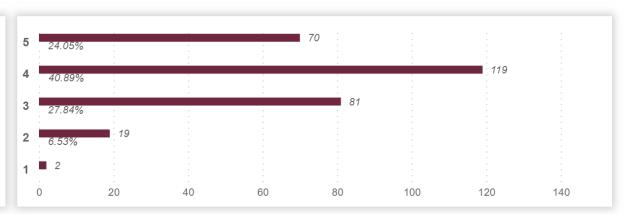








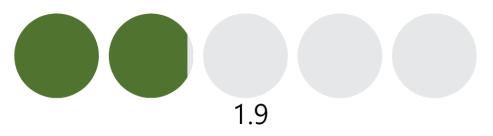


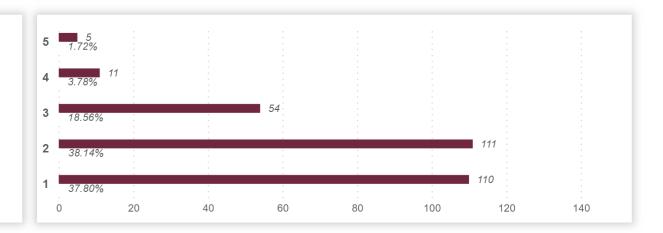




Wie schätzen Sie insgesamt die Leistbarkeit der Haus- und Wohnungspreise (Kauf) in Ihrer Wohnsitzgemeinde ein?

1 = Überhaupt nicht leistbar, 5 = Sehr leistbar

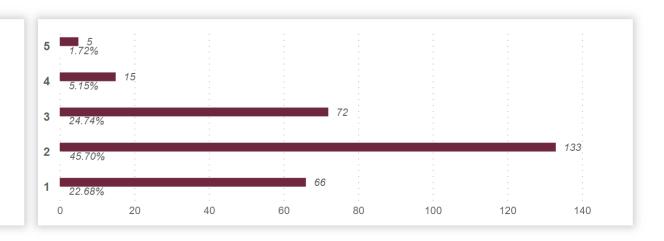




Wie schätzen Sie insgesamt die Leistbarkeit der Mietpreise für Wohnungen und Häuser in Ihrer Wohnsitzgemeinde ein?

1 = Überhaupt nicht leistbar, 5 = Sehr leistbar

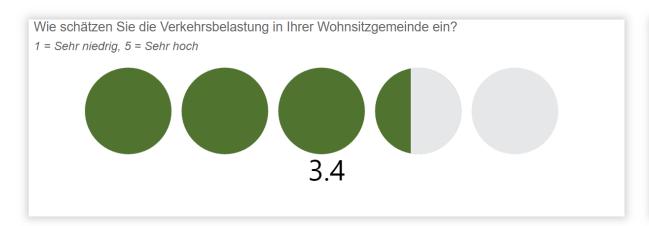


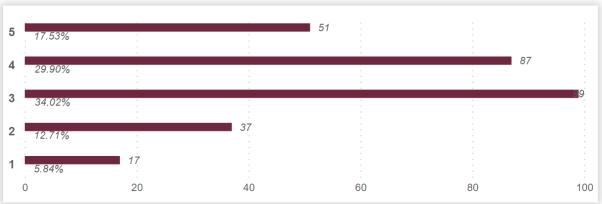


●1 ●2 ●3 ●4 ●5 ●Weiß ich nicht

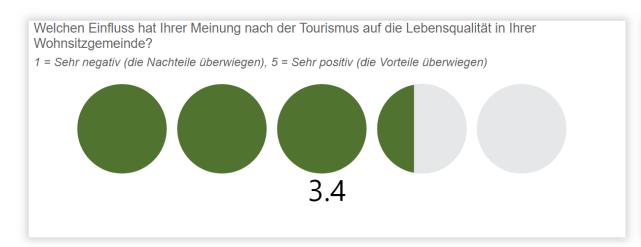


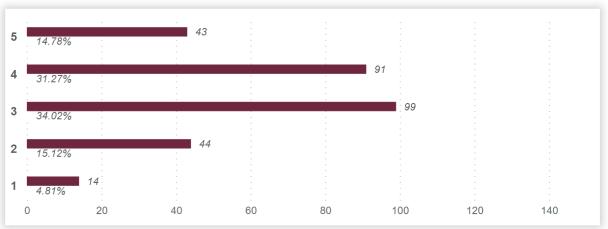


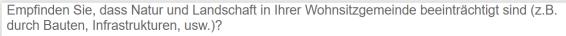






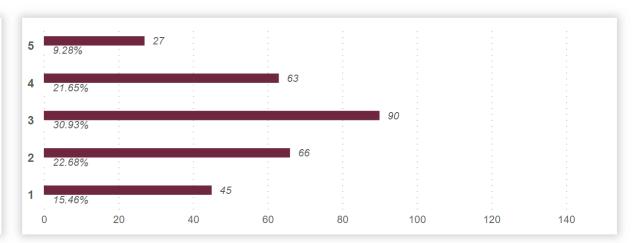






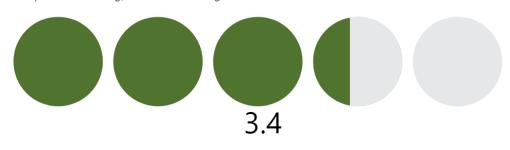
1 = Überhaupt nicht beeinträchtigt, 5 = Sehr stark beeinträchtigt

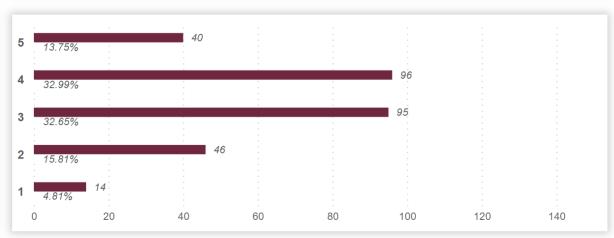




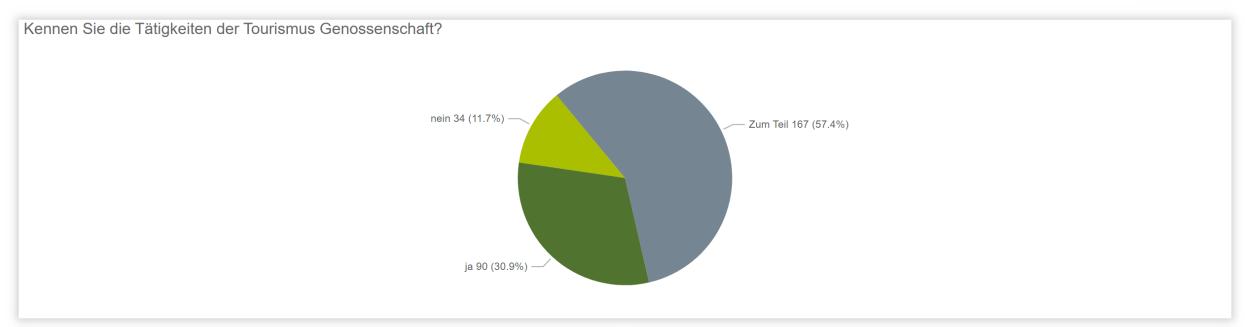
Wenn Sie an die angebotenen Aktivitäten und die anwesenden Menschen in Ihrer Umgebung denken: Wie lebendig würden Sie Ihren Lebensraum einschätzen?

1 = Überhaupt nicht lebendig, 5 = Sehr lebendig

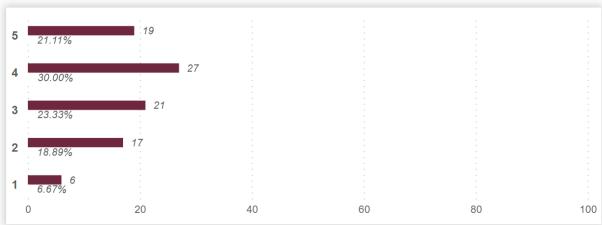








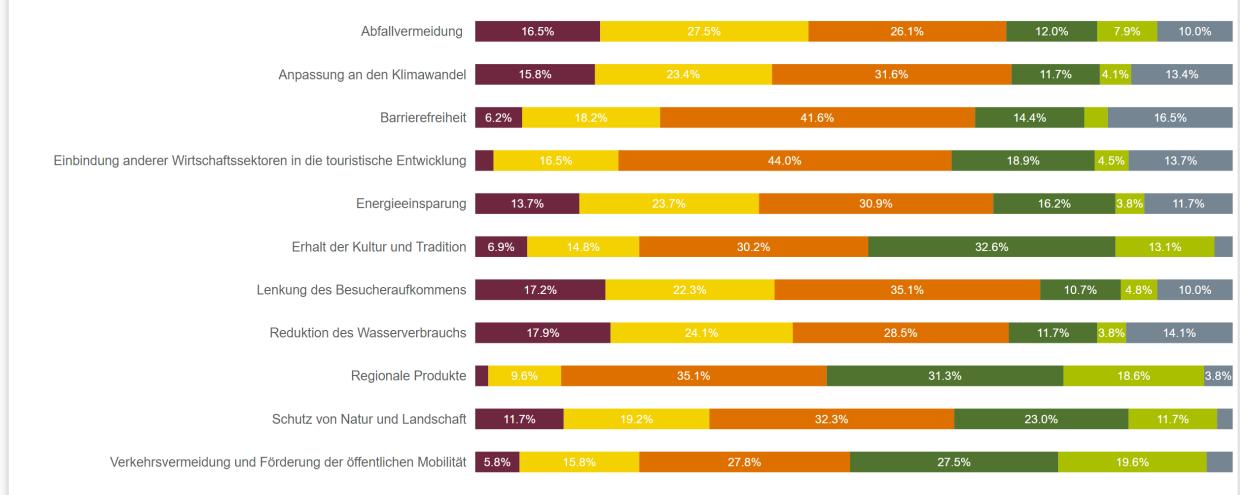




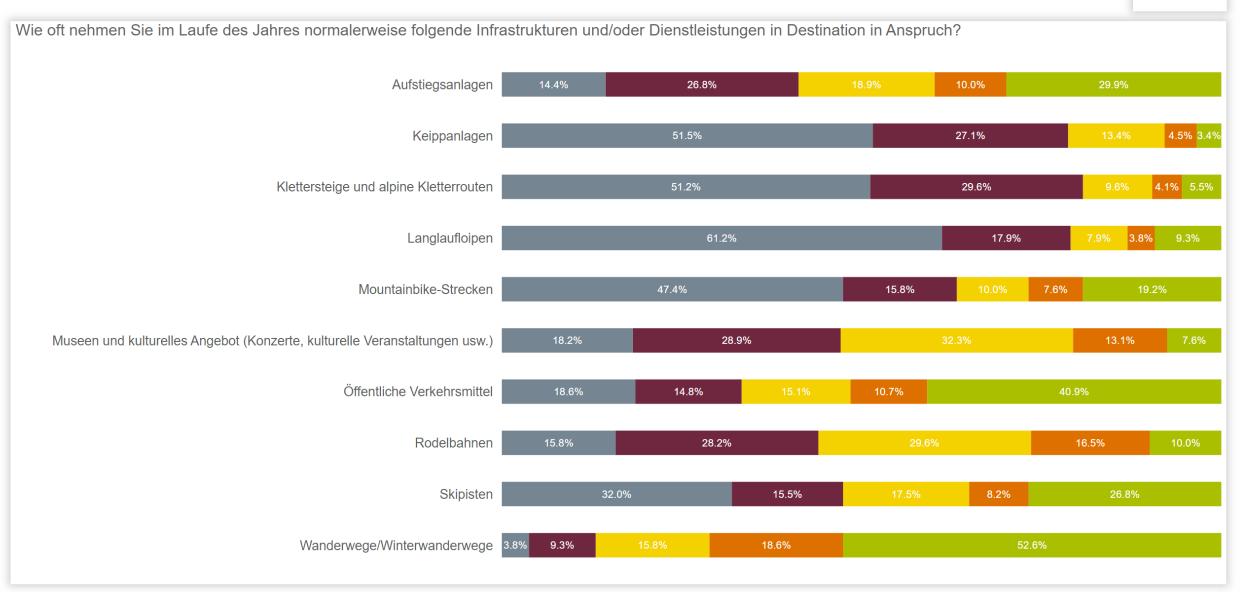
●1 ●2 ●3 ●4 ●5 ●Weiß ich nicht



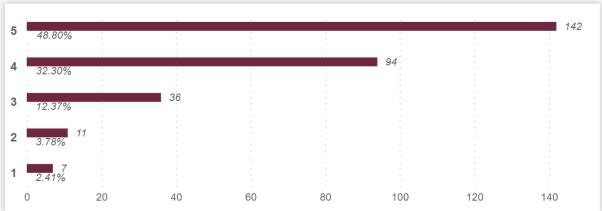


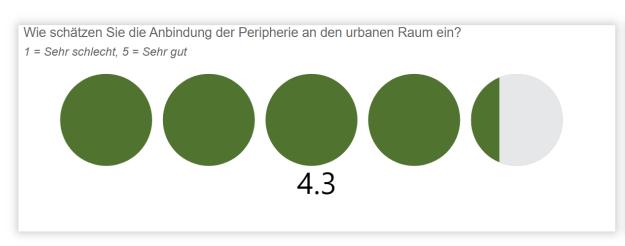


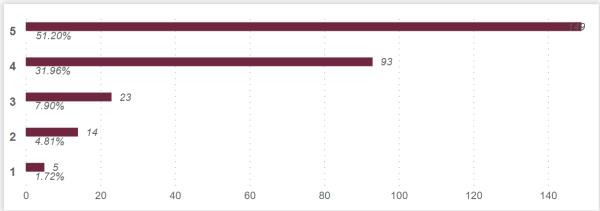








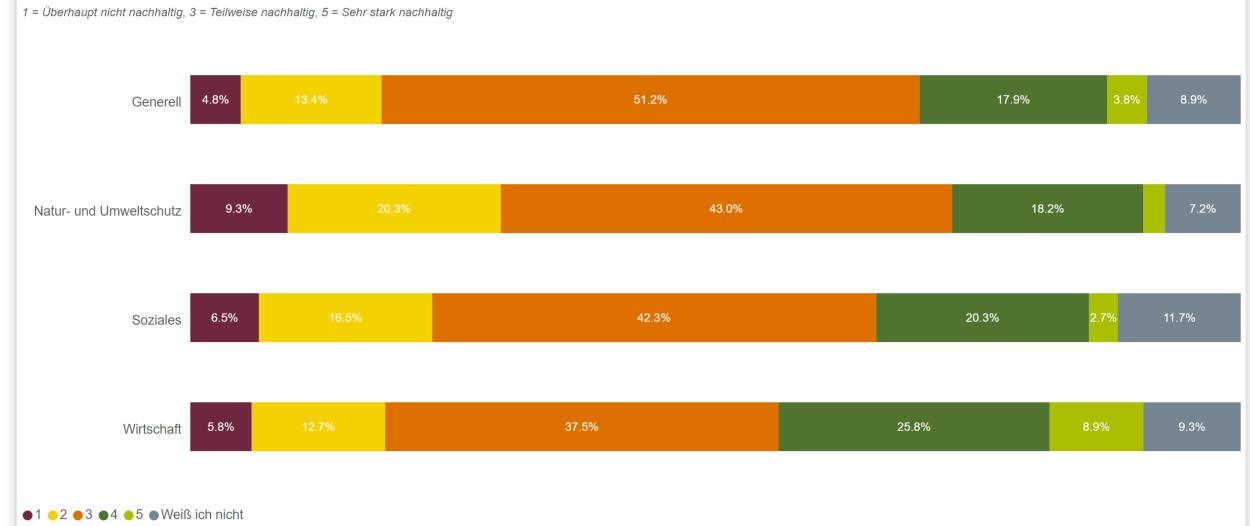






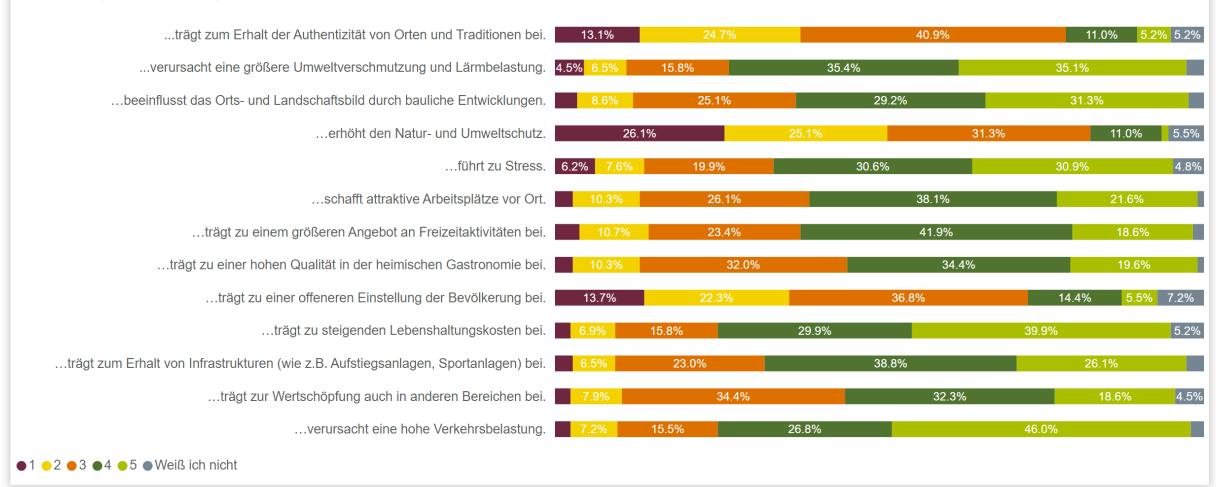
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Eine nachhaltige Entwicklung berücksichtigt die drei Bereiche Natur- und Umweltschutz, Soziales und Wirtschaft. Wie nachhaltig ist Ihrer Ansicht nach der Tourismus in der Destination in den einzelnen Bereichen und im Generellen?



Wenn Sie an die Auswirkungen des Tourismus denken, welche der folgenden Aspekte treffen Ihrer Meinung nach zu? Der Tourismus in der Destination...

1 = Trifft nicht zu, 3 = Trifft teilweise zu, 5 = Trifft voll zu





Wenn Sie an die künftigen Herausforderungen des Tourismus in der Destination denken, welche der folgenden Aspekte sollten in Zukunft berücksichtigt werden? Wählen Sie die drei wichtigsten Herausforderungen:

